

# Nomination Form

<b>ORTEM SECURITIES LTD.</b>										<b>FORM FOR NOMINATION</b>																					
Regd. Off. : 59, Bentinck St., 1st Floor, Kolkata - 700 069										(To be filled in by individual applying singly or jointly)																					
Date	D	D	M	M	Y	Y	Y	Y		DP ID											Client ID										
UCC	I/We wish to make a nomination. [As per details given below]																														
<b>Nomination Details</b>																															
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.																															
<b>Nomination can be made upto three nominees in the account</b>							<b>Details of 1st Nominee</b>							<b>Details of 2nd Nominee</b>							<b>Details of 3rd Nominee</b>										
<b>Mandatory Details</b>																															
<b>1 Name of the Nominee(s) (Mr./Ms.)*</b>																															
<b>2 Share of each Nominee</b> Equally [If not equally, please specify percentage]							%							%							%										
							Any odd lot after division shall be transferred to the first nominee mentioned in the form.																								
<b>3 Relationship with the Applicant (if any)</b>																															
* Date of Birth and Name of Guardian to be provided in case of minor nominee(s)																															
<b>Name of Guardian</b>														<b>Date of Birth</b>																	
<b>Non-mandatory Details</b>																															
<b>4 Address of Nominee(s)/ Guardian in case of Minor</b> City / Place State & Country PIN Code																															
<b>5 Mobile / Telephone No. of Nominee(s) / Guardian in case of Minor</b>																															
<b>6 Email ID of Nominee(s) / Guardian in case of Minor</b>																															
<b>7 Nominee/ Guardian in case of Minor Identification Details</b> [Please tick any one of following and provide details of same] <input type="checkbox"/> Photograph & Signature							Photograph of Nominee with Signature Across							Photograph of Nominee with Signature Across							Photograph of Nominee with Signature Across										
<input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar																															
<input type="checkbox"/> Saving Bank A/c No.																															
<input type="checkbox"/> Proof of Identity																															
<input type="checkbox"/> Demat Account ID																															

**Name and Signature of Holder(s)\***

1 \_\_\_\_\_ 2 \_\_\_\_\_ 3 \_\_\_\_\_

**MANDATORY**

	Name(s) of holder(s)	Signature(s) of holder*
Sole / First Holder (Mr./Ms.)		
Second Holder (Mr./Ms.)		
Third Holder (Mr./Ms.)		

\*Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

**Notes :** This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s).

### DECLARATION FORM FOR OPTING OUT OF NOMINATION

<b>ORTEM SECURITIES LTD.</b>										Date	D	D	M	M	Y	Y	Y	Y
<b>Regd. Office :</b> 59, Bentinck Street, 1st Floor, Kolkata - 700 069										UCC								
DP ID										Client ID (only for Demat account)								
Sole/First Holder Name																		
Second Holder Name																		
Third Holder Name																		
I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.																		
<b>Name and Signature of Holder(s)*</b>																		
1 _____						2 _____						3 _____						

\*Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

**MANDATORY**